

Free translation (for information purpose only) of publication D&I 223C1391 published on 8 September 2023 on the website of the French Autorité des Marchés Financiers (AMF).

In the event of any discrepancy between this unofficial English-language translation and the official French-language publication, the official French-language publication shall prevail.

223C1391

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8 September 2023

Disclosure of threshold crossing (article L. 233-7 of the French Commercial Code)

IT IS REMINDED THAT THIS DECLARATION IS ESTABLISHED UNDER THE RESPONSIBILITY OF THE DECLARANT, THE PUBLICATION OF THIS NOTICE DOES NOT IMPLY VERIFICATION BY THE AMF OF THE INFORMATION PROVIDED.

ROTHSCHILD & CO

(Euronext Paris)

1. By letters received on 5 and 6 September 2023, the concert, composed of Rothschild & Co Concordia and various shareholders of the company ROTHSCCHILD & CO and investors, has informed the French *Autorité des Marchés Financiers* (AMF) that, on 31 August 2023, the concert had crossed upwards the threshold of 2/3 of the share capital (actual holding) of the company ROTHSCCHILD & CO and specified that it held, as at 31 August 2023, directly and by assimilation within the meaning of provisions of Article L. 233-9 I, 4° of the French Commercial Code, 58,994,350 ROTHSCCHILD & CO shares representing 96,272,070 voting rights, i.e. 76.51% of the share capital and 80.43% of the voting rights of this company¹, according to the following breakdown:

¹ Based on a share capital composed of 77,102,666 shares representing 119,689,581 voting rights, pursuant to the second paragraph of Article 233-11 of the AMF General Regulation and on the basis of the information as at 31 August 2023.

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	Shares	% capital	Voting rights	% voting rights
Rothschild & Co Concordia SAS ²	38,453,978	49.87%	64,526,186	53.91%
Rothschild & Co Gestion ³	1	0.00%	2	0.00%
Holding Financier Jean Goujon SAS ⁴	4,057,079	5.26%	8,114,158	6.78%
Famille Maurel ⁵	4,311,972	5.59%	8,623,944	7.21%
François Henrot ⁶	842,470	1.09%	1,684,930	1.41%
Groupe Industriel Marcel Dassault ⁷	1,800,000	2.33%	3,600,000	3.01%
Giuliani Investimenti S.A. ⁸	556,086	0.72%	556,086	0.46%
Hubertus von Baumbach	309,190	0.40%	309,190	0.26%
DKTRANS S.à r.l. ⁹	739,877	0.96%	739,877	0.62%
Rothschild & Co Partners ¹⁰	454,533	0.59%	648,533	0.54%
Norbert Dentressangle Investissements ¹¹	0	0.00%	0	0.00%
Peugeot Invest Assets ¹²	0	0.00%	0	0.00%
Mousseshield, L.P. ¹³	0	0.00%	0	0.00%
Entities related to the English Rothschild family (including Hannah Rothschild) ¹⁴	0	0.00%	0	0.00%
Subtotal concert (actual holding)	51,525,186	66.83%	88,802,906	74.19%
Rothschild & Co Concordia SAS	1,454,623	1.89%	1,454,623	1.22%
Rothschild & Co Partners	6,014,541	7.80%	6,014,541	5.03%
Subtotal concert (holding by assimilation)	7,469,164	9.69%	7,469,164	6.24%
Total concert	58,994,350	76.51%	96,272,070	80.43%

This threshold crossing results from the completion, on 31 August 2023, of the agreements under which the “partners” have transferred to Rothschild & Co Partners a first block of 454,533 ROTHSCHILD & CO shares (cf. Section 1.3.5 of the Offer Document and D&I 223C1354 of 1 September 2023).

² Formerly known as Rothschild Concordia SAS, Rothschild & Co Concordia is a French *Société par actions simplifiée* controlled by the family branch of Mr. David de Rothschild and the family branch of Mr. Eric de Rothschild.

³ General Partner (*Associé commandité*) and statutory manager (*gérant statutaire*) of ROTHSCHILD & CO, formerly known as PO Gestion SAS, controlled by the family branch of Mr. David de Rothschild and the family branch of Mr. Eric de Rothschild.

⁴ French *Société par actions simplifiée* controlled by the family branch of Mr. Edouard de Rothschild.

⁵ Namely BD Maurel, Société Civile Paloma (both controlled by Mr. Bernard and Mrs. Dominique Maurel and/or their descendants) and Mr. Marc Maurel. It is specified that Mr. Bernard Maurel holds the usufruct of 126,000 ROTHSCHILD & CO shares.

⁶ Including the ownership by FH GFA company which it controls.

⁷ Company controlled by Mr. Serge Dassault’s family.

⁸ Company controlled by M. Giammaria Giuliani.

⁹ Company controlled by Cavenham Private Equity and Directs.

¹⁰ A company intended to be held by Rothschild & Co group partners and by Rothschild & Co Gestion.

¹¹ Company controlled by Norbert Dentressangle’s family.

¹² Company controlled by Etablissements Peugeot Frères.

¹³ Company controlled by Moussecote, LLC, itself controlled by Mr. Arthur Heilbronn.

¹⁴ Namely Fondation Berma, The Rothschild Foundation, Rothschild Foundation (Hanadiv) Europe, Five Arrows Investments Limited, Trust Corporation of the Channel Islands Limited Private and Corporate Trustees Limited and Directors One Limited as Trustees of the Emily and Amelia Trust – J Fund.